

One Destination AI: Your All-in-One Agentic AI Assistant

Introducing ODAI: The all-in-one AI agent infrastructure that securely turns AI prompts into real-world actions—securely connecting LLMs to APIs. Revolutionizing how consumers interact with businesses through seamless, safe, and secure API integration.



Hi, i'm ODAI.
Your personal AI assistant.

How can I help you today?



Example: "Make a reservation for 2 at John's Steakhouse"



Today: Three Players, **Zero Coordination.**

LLMs

Trapped in their own ecosystem

- Can generate text but can't act
- No API access = no real-world utility.



Companies

Missed engagement opportunities

- Building agents is costly and slow.
- Can't leverage AI to drive actions.



Consumers

Drowning in mental load

- Manual work across 10+ apps.
- No unified assistant for daily tasks.



UNDERSERVED USER
Needs AI to act, not just talk.

THE PROBLEM: AI's Execution Barrier

LLMs are disconnected islands—they lack connections to consumer services and enterprise APIs. We're the missing link that bridges AI to the real world.



No API Infrastructure

LLMs lack turnkey access to commerce, healthcare, etc.



No authentication

Can't act on user's behalf securely.



Can't book appointments or services

User manually switches between AI and apps.



Can't purchase or order anything

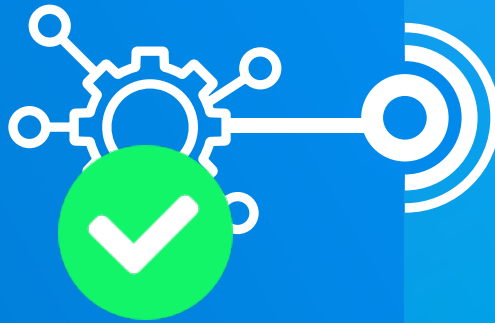
User forced to copy AI suggestions to Amazon/Instacart.



You



ODAI



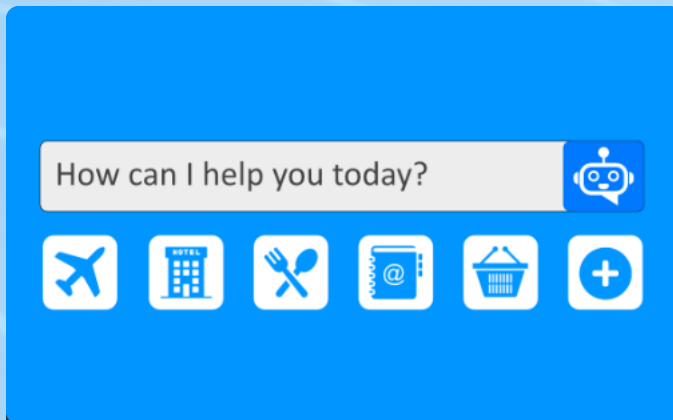
External
APIs



- yelp
- NIKE
- OpenTable
- AMC THEATRES
- Uber Eats
- HOME DEPOT
- Expedia
- PETSMART
- CHASE
- enterprise
- one medical
- eventbrite
- CostPlus
- LOWE'S
- shopify
- urbansitter
- CVS pharmacy
- Walmart
- amazon
- WHOLE FOODS
- Walgreens

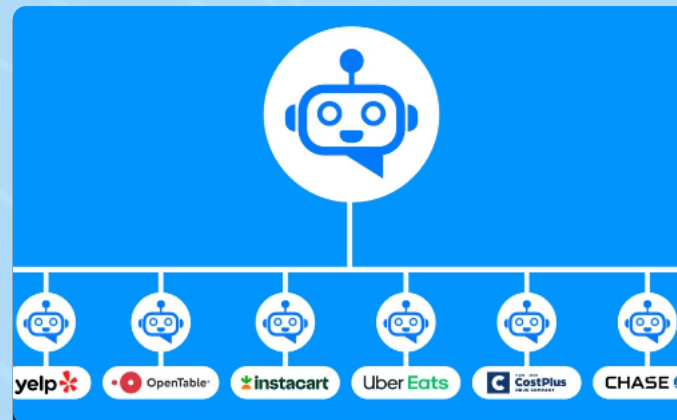
+ MORE

Implementation: Agentic Architecture



Unified Chat Experience

One chat to book, buy, or manage anything; no app-switching or tab-hopping, ODAI handles the rest.



Service-Specific Agents

Dedicated agents for each platform, such as Yelp, Uber Eats, Expedia, and more, receive specialized handling.



Access from Any Device

Control ODAI via web, mobile app, or voice. Your assistant everywhere tailored to you.

Simplifying Your Everyday Life with ODAI








Imagine your morning: While you sip coffee, ODAI...

- **Books** your dog's grooming appointment (via Rover/PetSmart)
- **Orders** groceries for tonight's recipe (Instacart/Whole Foods)
- **Schedules** your doctor's visit (Zocdoc/Calendly)
- **Reserves** tickets for Friday's concert (Ticketmaster/Eventbrite)

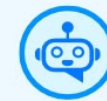
...all through a single chat.

ODAI handles the mundane so you don't have to:

-  *Home:* Cleaners, plumbers, party planning
-  *Health:* Therapy, fitness, medication tracking
-  *Kids:* Tutoring, babysitting, school logistics
-  *Leisure:* Movies, trips, hobby discovery
-  And more



Get me a dinner reservation for two at the nearest Michelin star restaurant.



Checking... The closest Michelin star restaurant is La Belle Cuisine. Would you like a 7 PM reservation?

Perfect.



Your reservation has been confirmed.

Message ODAI



Your AI, Your Style

ODAI adapts to your style—choose a persona that fits, from a classic butler to a Gen-Z hypewoman ("You go, girl!"). The first AI that molds to your personality, not the other way around.

By 2026, user retention could increase up to 60% as personalized AI, regarded as 2.3x more helpful, is expected to rise from 2% to 30% in usage.

Sources: Gartner, McKinsey, Stanford Human-Centered AI

"It does the things that everyone thought ChatGPT could do and are disappointed to figure out it can't."

- Marieta Velikova, PhD

ODAI: The bridge that connects today's AI stakeholders.

LLMs Finally useful

- ODAI provides the 'arms and legs' via APIs
- Becomes actionable, not just theoretical



Companies Seamless customer actions

- ODAI drives API calls/transactions
- Users engage deeper without needing their app



Consumers One interface for everything

- Replace switching apps, copy/pasting with *one chat*
- Significantly reduced mental load

Owning the Agent-API Layer

Building the integration layer *others will depend on.*

Our Value

Hard-to-Replicate API Library:

- ✓ Pre-Negotiated Commercial Integrations (lifestyle, retail, healthcare, finance)
- ✓ AI Agents + Deep domain expertise in compliance & authentication
- ✓ Exclusive partner API access

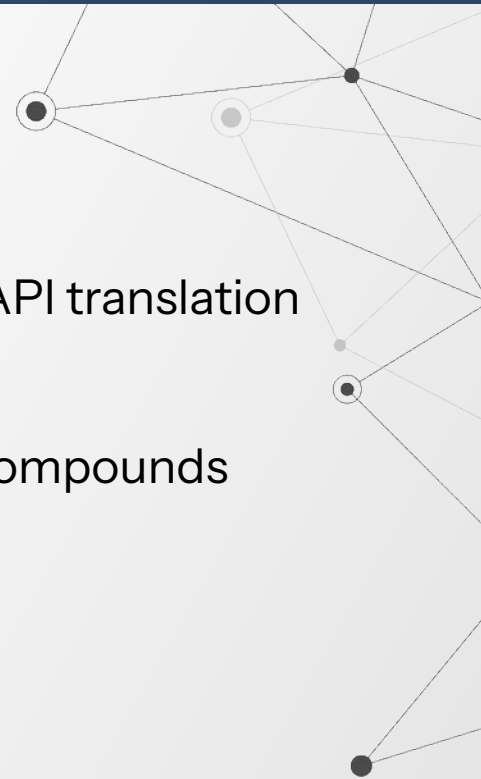
Why It Matters

For Investors:

- ✓ Owning the Agent-to-API translation layer
- ✓ Each new integration compounds platform value

For Partners:

- ✓ We handle the technical heavy lifting
- ✓ Their services reach users without app downloads



Financial Opportunity

Market Potential & Unit Economics

TAM

\$30B

AI assistants

Sources: Gartner, IDC, Statista, McKinsey

SAM

\$3.6B

API-driven workflows

COGS: Less than \$2 /mo/user
(90%+ margins, fixed regardless of usage)

Profit Scales with Usage
(0 marginal cost per additional transaction)

Revenue Model

Free Tier + Partner Commissions of 10%

\$0 for consumers, monetized via 10% action fees (e.g., flight booked → \$50 to ODAI)

Future Pro Tier: \$20/month for Power Users

e.g., businesses, heavy travelers, etc...

Data Partnerships: Aggregated, anonymized intent data

Buyers: Google, retailers, brands



Low burn rate -Capital-efficient growth



Why ODAI is an Investor's Dream

Owning The
Pipes

AI-API Bridge

Everyday utility

Targets high-demand use cases
for professionals & families

Unmatched Unit
Economics

90% Gross
Margins
low variable costs

Path to Dominance

Early Mover

High ROI potential



Go-To-Market: Exponential Value Engine



Phase 1: Build

Product + Partnerships

Days 1-90

- **Product Development:** Core agentic framework + MVP integrations (e.g., OpenTable, Instacart).
- **Strategic Partnerships:** Secure API access with key players (travel, groceries, healthcare).
- **Tech Stack:** Scalable infrastructure for rapid API onboarding.



Phase 2: Launch

Acquisition Ignition

Day 90

- **Soft Launch:** Invite-only beta (tech-savvy users, influencers).
- **Earned Media:** Pitch as "The First AI Assistant That Takes Action—Not Just Talks" (Niche Podcasts, Trade Press, NPR/Tech Radio, etc...).



Phase 3: Scale

The Flywheel Effect

Days 90+

- **Social Influencers:** Viral campaigns targeting "American Alpha Consumers" (time-strapped professionals, moms, students).
- **CAC:** \$30 (paid social + referral incentives).
- **API Growth & Value:** API expansion adds 5-10 APIs per month (e.g., QuickBooks, Zillow), and each new integration multiplies use cases exponentially (e.g., "Book a trip" → flights + hotels + rental cars).

Leadership

George P. Sibble

Multi-Time Founder, CEO

George Sibble is a serial entrepreneur and technical visionary known in the tech community for his groundbreaking API innovations. As the founder of Omnivore, acquired for \$50M, he brings over 25 years of coding expertise and a deep understanding of scalable tech solutions, with a proven track record in AI and software development.

\$50M Exit

Founded and sold Omnivore, a restaurant-tech platform.

API Pioneer

Well-known for groundbreaking API technologies.

Scalability Expert

Proven ability to grow tech businesses profitably.

Industry Connector

Strong network in tech and investment circles.



Jason Stoddard

Multi-Time Founder, Biz Dev Leader

Jason Stoddard is a seasoned entrepreneur and business development expert. With a robust background in founding and leading innovative ventures, he excels in driving significant business growth and advancing health technologies. He is also a prominent advocate for workforce well-being and a specialist in brand marketing.

Versatile Leader

Experience in various leadership roles across multiple sectors.

Business Development Expert

Proven track record in driving significant business growth.

Health and Well-Being Advocate

Cofounder of Verimos, focusing on workforce health technology.

Brand Marketing Specialist

Founder of Stagira, a full-service brand marketing agency.

Investment Opportunity

Let's work together in pioneering innovation

Early Investment
Advantage

\$1MM

Pre-Seed Round

Valuation
& Terms

\$10MM

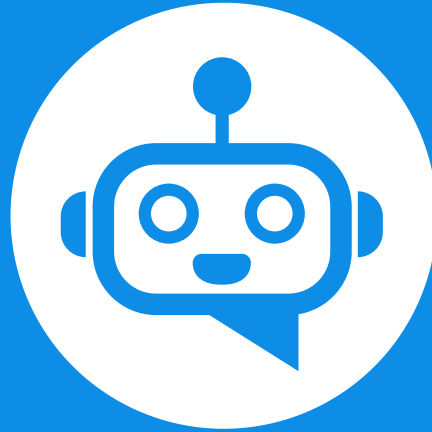
Cap on **SAFE Note**

Targeted Investment
Partners

Seeking **Angels &
Strategic Investors**

Goal: Go to Market

Join Us



"Winners forget they're in a race, they just love to run."

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ODAI.chat